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INTERNATIONAL GENIUS COMPANY

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

LAPSE OF SUBSCRIPTION AGREEMENT

References are made to the announcements of INTERNATIONAL GENIUS COMPANY (the “**Company**”) dated 12 December 2024 and 6 January 2025 in relation to the subscription of new shares under general mandate (the “**Announcements**”) and the announcements of the Company dated 31 December 2024, 28 January 2025, 28 February 2025 and 31 March 2025 in relation to the extension of long stop date (the “**Extension Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements and the Extension Announcements.

As disclosed in the Extension Announcements, the long stop date for the Subscription Agreement was extended to 30 April 2025 (or such later date as the Company and the Subscriber may agree). After careful consideration of the prevailing volatility in the global capital markets and changes in the overall investment environment, the Company and the Subscriber have mutually agreed not to further extend the long stop date and to allow the Subscription Agreement lapse automatically on 30 April 2025. Thereafter, neither party shall have any obligations or liabilities towards the other under the Subscription Agreement save for any antecedent breaches.

As disclosed in the Announcements, the Company originally intended to apply the net proceeds from the Subscription to support its strategic development and to replenish general operational funds. Following the lapse of the Subscription Agreement, the Company will continue to explore strategic development opportunities (including potential acquisitions) and intends to fund such initiatives primarily through internal resources and, where appropriate, through other financing means as and when suitable opportunities arise.

The Board wishes to emphasize that the lapse of the Subscription Agreement will not have any material adverse impact on the existing business operations or financial position of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the board of directors
International Genius Company
Mr. Cheung Ka Fai
Company Secretary

Hong Kong, 30 April 2025

As at the date of this announcement, (i) the executive Director of the Company is Dr. He Xiaobin; (ii) the non-executive Director of the Company is Mr. Dai Chengyan; and (iii) the independent non-executive Directors of the Company are Ms. Fong Man Julisa, Mr. Lo Hang Fong, Mr. Wang Jun Sheng and Mr. Yip Tze Wai Albert.