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INTERNATIONAL GENIUS COMPANY

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcements of International Genius Company (the “**Company**”) dated 12 December 2024 and 31 December 2024 (the “**Announcements**”) in relation to the subscription of new Shares under the General Mandate. Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the Announcements.

SUPPLEMENTAL INFORMATION

As disclosed in the Announcements, the net proceeds (after deducting all applicable costs and expenses of the Subscription) of approximately HK\$302 million from the Subscription are intended to be used to support the Company’s strategic development and to replenish general operational funds. The Directors would like supplement that the net proceeds from the Subscription are intended to be applied as to

- (i) approximately HK\$200 million, equivalent to approximately 66.2% of the net proceeds, for reserving for potential acquisition or investment that the Company may from time to time come across, in particular in asset management service. The Directors believe that it is important that the Group have sufficient capital and cash in hand to react proactively and timely in capturing the potential investment opportunities, which may or may not related to the existing business of the Company.

Reference is made to the circular of the Company dated 4 June 2024 in relation to the refreshment of General Mandate. In particular, the Company indicated that it intended to expand its asset management service to a global scale and was actively identifying potential asset management firm for the future expansion. The Company also indicated that the Company entered into a memorandum of understanding with a target company on 14 May 2024 in relation to the proposed acquisition of the entire issued share capital of the target company, being a company licensed by the Monetary Authority of Singapore to (i) provide fund management

services; (ii) advise on investment products, including collective investment schemes and life policies; and (iii) arrange life policies, other than for reinsurance. As of the date of this announcement, the Company is still conducting due diligence works on the target company and has not entered into any legally binding agreement regarding the potential acquisition.

Reference is also made to the announcement of the Company dated 18 June 2024 in relation to the memorandum of understanding between the Company and Saxo Capital Markets HK Limited in relation to the proposed cooperation on the issues of trading technology licensing and asset management cooperation. As of the date of this announcement, the Company has not entered into any legally binding agreement and the Company is still exploring the cooperation strategy with Saxo Capital Markets HK Limited's trading platform, including finding the legally and technically migration of its platform.

Save as disclosed above, as at the date of this announcement, the Company has not identified any potential investment targets;

- (ii) approximately HK\$50 million, equivalent to approximately 16.6% of the net proceeds, for the investment in the development of Deep Neural Computing Company Limited, a leading service and application organization specialised in deep neural network, artificial intelligence, distributed computing and quantitative trading algorithms which the Company acquired on 22 March 2024;
- (iii) approximately HK\$20 million, equivalent to approximately 6.6% of the net proceeds, for the development of the Group's existing business in trading of commodities; and
- (iv) approximately HK\$32 million, equivalent to approximately 10.6% of the net proceeds, for general working capital of the Group.

Save for the clarification and supplemental information in this announcement, all other information contained in the Announcements remains unchanged.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the board of directors
International Genius Company
Mr. Cheung Ka Fai
Company Secretary

Hong Kong, 6 January 2025

As at the date of this announcement, (i) the executive Director of the Company is Dr. He Xiaobin; (ii) the non-executive Director of the Company is Mr. Dai Chengyan; and (iii) the independent non-executive Directors of the Company are Ms. Fong Man Julisa, Mr. Lo Hang Fong, Mr. Wang Jun Sheng and Mr. Yip Tze Wai Albert.